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## GETTING STARTED WITH YOUR FINANCIAL AND ESTATE PLANNING

Legal and Financial Professionals to Discuss the Importance of Planning Ahead

(Columbia, SC) - When it comes to estate planning, your finances and understanding the law, it can be confusing to properly navigate your affairs. Richland Library is helping take the guesswork out of legal jargon to help you provide security for you and your family. Sponsored by the Richland Library Friends and Foundation, join us on Thursday, December 1 from 6 - 7 p.m. at Richland Library Main for Getting Started with Your Estate and Financial Plan.

Jonathan J. Robertson, CFP of the Abacus Planning Group and William H. Edwards, Partner and Attorney with Moore Bradley Myers Law Firm will lead the special one-hour workshop on the need and purpose of various estate planning documents including wills, powers of attorney, and health care powers of attorney.

The two legal and financial professionals will also discuss how to plan for leaving assets to spouses, family, minor children, and charity; financial concepts including goal setting, emergency reserves, using credit wisely, saving for retirement, and budgeting.

For questions, please contact Kimberlei Davis at 803-351-5616 or <a href="mailto:kdavis@richlandlibrary.com">kdavis@richlandlibrary.com</a>

## About the Richland Library Friends and Foundation

The Richland Library Friends and Foundation is a 501 (c) (3) nonprofit organization which exists to support Richland Library by raising awareness and financial support for innovative and unconventional programs and services.

For questions please contact Kimberlei Davis at 803-351-5616 or kdavis@richlandlibrary.com

## **About Richland Library**

Awarded the National Medal in 2017 by the Institute of Museum and Library Services, Richland Library is a vibrant, contemporary organization that provides resources and information that advance the Midlands. Offering state-of-the-art technology, a variety of literary and cultural programs and 13 bustling facilities located throughout the county, Richland Library provides a truly customizable, modern library experience for residents and visitors alike.